with Local Quotas

Server-less Job Accounting (SJA)



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Overview

This guide is designed to walk you through the setup and basic use of Server-less Job Accounting and Quota. This guide is based on FutureSmart v4.6.1 (Date Code 20180531) firmware and newer and the device listing below.

HP's version of Embedded Job Accounting is known as Server-less Job Accounting (SJA).

Compatible Device List

Enterprise	Managed
HP OfficeJet Enterprise Color X555	
HP PageWide Enterprise Color 556	HP PageWide Managed Color E55650 series
HP LaserJet Enterprise M607/608/M609	HP LaserJet Managed E60055/E60065/E60075
HP Color LaserJet Enterprise M651	HP Color LaserJet Managed M651 series
HP Color LaserJet Enterprise M652/653	HP Color LaserJet Managed E65050/E65060
HP PageWide Enterprise Color 765	HP PageWide Managed Color E75160
HP LaserJet Enterprise M806	
HP Color LaserJet Enterprise M855	
	HP PageWide Managed Color P75250
HP LaserJet Enterprise MFP M525	HP LaserJet Managed MFP M525 series
HP LaserJet Enterprise MFP M527	HP LaserJet Managed MFP M527 series
HP LaserJet Enterprise Color MFP M575	HP Color LaserJet Managed MFP M575 series
HP Color LaserJet Enterprise MFP M577	HP Color LaserJet Managed MFP M577 series
HP OfficeJet Enterprise Color MFP X585	
HP PageWide Enterprise Color MFP 586	HP PageWide Managed Color MFP E58650 series
HP LaserJet Enterprise MFP M630	HP LaserJet Managed MFP M630 series
HP LaserJet Enterprise MFP M631/632/633	HP LaserJet Managed MFP E62555/E62565/E62575
HP Color LaserJet Enterprise MFP M680	HP Color LaserJet Managed MFP M680 series
HP Color LaserJet Enterprise MFP M681/682	HP Color LaserJet Managed MFP E67550/E67560
HP LaserJet Enterprise MFP M725	HP LaserJet Managed MFP 725 series
HP LaserJet Enterprise Color MFP M775	HP Color LaserJet Managed MFP M775 series
HP PageWide Enterprise Color MFP 780/785	HP PageWide Managed Color MFP E77650/E77660
HP LaserJet Enterprise Flow MFP M830	HP LaserJet Managed MFP M830 series
HP Color LaserJet Enterprise Flow MFP M880	HP Color LaserJet Managed MFP M880 series
	HP LaserJet Managed MFP E72525/E72530/E72535
	HP LaserJet Managed MFP E82540/E82550/E82560
	HP Color LaserJet Managed MFP E77822/E77825/E77830
	HP Color LaserJet Managed MFP E87640/E87650/E87660
	HP PageWide Managed Color MFP P77440*
	HP PageWide Managed Color MFP P77940/P77950/P77960*

*Job Statistics capability only

What is it?

Server-less JA was designed for small businesses with fewer than 10 devices and is designed to only provide simple statistics and quota functionality.

SJA provides the ability to track and report mono and color copied sides, mono and color printed sides, scanned sides and sent fax sides. By design, there is no interaction with WJA, JAM, HP Security Manager, HP Roam, HP Smart App, HPAC, HPCR, Active Directory, proximity cards or any other server-based solution. SJA is only available to the device Administrator and the Administrator account must have a password set to see the configuration options.

SJA utilizes existing local device user account configurations to associate user accounts with User Access Codes. Administrators can utilize generated user access codes or set unique access codes (note: access codes can NOT be duplicated). Up to 2,000 local device users/accounts can be configured. Device User Account information can be exported and imported to other devices.

SJA can be configured with a local quota that can block guest printing, copying, and digital send. SJA with local quota does provide the ability to track and limit, allow, or deny users the ability print, copy, use digital send, and fax¹.

¹Outgoing Fax is tracked per User Access Code provided at the front panel. To require a User Access Code and block guest outgoing fax access use device permissions and remove guest access to Fax.

What's New?

Firmware Version Notes

Software Version Notes

Setting the Admin Password

Prerequisites



What's New with Server-less Job Accounting with Local Quotas

With the introduction of Future Smart **v4.6.1 (Date Code 20180531)** devices have the ability to apply Quotas to our Server-less Job Accounting feature. With this feature also comes a different way to control Color Restriction that is not based off of Network or Application Name. In addition, the new UPD 6.6.1 is more intuitive, and provides the option to prompt for the User Access Code.

Prerequisites

Below is the list of prerequisites required to enable Server-less Job Accounting with Local Quotas:

- FutureSmart v4.6.1 or newer (not available on hp.com) To attain FS 4.6.1 talk to your Pre-Sales technical consultant
- Universal Print Driver (UPD) v6.6.1 (not available on hp.com) To attain UPD 6.6.1 talk to your Pre-Sales technical consultant
- EWS Admin Password Set The Admin password on the device must be set

FutureSmart 4 Firmware Version Notes:

- (Recommended) v4.6.1 and newer: Server-less Job Accounting with Job Statistics and Local Quotas. Can be utilized to deny print jobs sent without a User Access Code (i.e. restricts Guest printing).
- ⇒ v4.5.1 to v4.6.0.1: Server-less Job Accounting with Job Statistics only. The devices will allow guest print jobs to print even if no code is entered into the print driver. To ensure proper tracking of all print jobs, it is recommended to upgrade to 4.6.1 or later or that the print driver's preferences are set with the User Access Code at the user's workstation.

Universal Print Driver (UPD) Version Notes:

- (Recommended) UPD v6.6.1: Not available on hp.com, Job Accounting tab available (and enabled by default), will allow for a Prompt prior to each print to specify User Access Code, and more intuitive user experience
- ⇒ UPD v6.5: The driver will allow for Custom Name (for entry of User Access Code) without the need to enable Job Storage
- ⇒ Earlier than UPD v6.5: The driver will allow for prints to be captured via Custom Name (for entry of User Access Code) and Job Storage enabled as Personal or Stored Job

Setting the Admin Password

Server-less Job Accounting also requires the admin password to be set. If the admin password is not set, you will still be able to add Users and also lock down the device but the Job Statistics Log and Local Quota feature will not be available. If the admin password has not been set, you can do this in the EWS. By default, the password is blank out of the box.

To set the password, you will want to navigate to the "Security" tab, the "General Security" section should already be highlighted and here you can set the admin password.

If no password has been set, it will be indicating this by saying "Password is not set." under the "Old Password" field. Another indicator the password has not been set is if you a yellow exclamation next to "Access Control".

Inf	ormation	General	Copy/Print	Scan/Digital Send	Fax	Supplies	Troubleshooting	Security	HP Web Services	Networking	HPEC Licensing Agreement	
Gene	eral Security ount Policy		General Secu	ırity								Help
🛕 Acci	ess Control											
Prot	ect Stored Data		Set the Local Adm	iinistrator Password								
Man	age Remote App	5	An administrator p	password can be set to preven	t unauthori	zed users from re	motely configuring the device	or gaining access	s to functionality reserved for	the network administ	rator at the control panel. This password is also the Device	
Certi	ificate Managem	ent	Administrator Acc	ess Code at the device.					,			
Ema	il Domain Restric	tion	User Name									
Web	Service Security		admin									
Self	Test		Old Password		lew Passwo	ord	Verify Pass	word				
		ς	Password is not s	set.								

EWS Admin Password Notes:

⇒ If you need to change the password complexity, this can be found under the "Security" tab, "Account Policy" section. Here you can change required length, complexity and even lockout settings.

Enabling Job Statistics and Quota Setting Up Device Users Configuring Device Access Design the Local Quotas Install and Setup a Print Driver





With the introduction of Future Smart **v4.6.1 (Date Code 20180531)**, devices have the ability to apply Quotas to our Server-less Job Accounting feature. With this function also comes a different way to control Color Restriction that is not based off of Network or Application Name, instead is solely based off of User Access Code.

For Server-less Job Accounting with Local Quotas to function properly you must enable Device User Statistics, the Local Quota service, and setup all Device Users . If you are using Server-less Job Accounting with Local Quotas to restrict color, it is most often best to leave the default Permission Sets untouched.

Step 1 - Enabling Job Statistics

To enable Job Statistics for users, select the "General" tab and then navigate to the "Job Statistics Settings". Scroll to the bottom of the page to "Device Users Statistics Log" header and click on "Enable Device User Statistics Log". Click "Apply".

Information General	opy/Print Scan/Digital Send Fax Supplies Troubleshooting Security HP Web Services Networking
 Control Panel Customization 	Job Statistics Settings
Display Settings	
Home Screen	Job Statistics Service
Control Panel Language and Keyboard Layouts Quick Sets Alerts Control Panel Settings App General Settings	If this product is connected to a job statistics service, and the service is unavailable due to network or service issues for an extended period, users might not be able to complete jobs. If this has occurred, first try reconfiguring the product via the job statistics service software. As a last resort, the job statistics service can be forcefully removed by clicking the Remove All button. Job Statistics Service Connected The product must be re-connected to the job statistics service at the application server.
AutoSend	Device user statistics tog
Edit Other Links	The Device USer Statistics Log captures user data including name, print data including black and color pages printed, pages capied, pages faxed, and pages scanned.
Ordering Information	C Enable Device User Statistics Log
Device Information Language Firmware Upgrade Date/Time Settings Energy Settings Back up and Restore Reset Factory Settings Solution Inst-Uper Job Statistics Settings Quota Settings Local Quota Configuration	Export Reset Print

Step 2 - Enabling Quotas

To enable Local Quota will want to navigate to the "General" tab and then "Quota Settings". On the screen, you will want to check off the box for "Enable local quota service" then hit "Apply"

Information General	Gypy/Print Scan/Digital Send Fax Supplies Troubleshooting Security HP Web Services Networking
 Control Panel Customization 	Quota Settings Help
Display Settings	
Home Screen Customization	Enabling a quota service ensures that each user stays within a pre-determined limit of printed or scanned pages. Each time a job is started, the product will query the quota service to ensure the user has pages available. If the user account is not known or is unavailable, the user may not be able to start or complete the job. Only one quota service can be enabled at a time.
Control Panel Language and Keyboard Layouts	Remote Quota Service
Quick Sets Alerts Control Panel Settings App General Settings	If this product is connected to a remote quota service, and the service is unavailable due to network or service issues for an extended period, users might not be able to complete jobs. If this has occurred, first try reconfiguring the product via the remote quota service software. Remote Quota Service Not Connected The product must be re-connected to the remote quota service at the application server.
Edit Other Links	Leaary Remote Duota Service
Ordering Information	The Legacy Remote Quota Service is not available when another remote quota service is registered or a local quota service is enabled. To register a Legacy Remote Quota Service, first unregister the other remote quota service and disable the local quota service.
Language	Local Quota Service
Firmware Upgrade Date/Time Settings Energy Settings Back up and Restore Reset Factory Settings Solution Installer Inb Statiktike Settings Quota Settings Local Quota Configuration	Enable local quota service Printing or scanning can be limited for users or groups with local Device User Accounts. This is configured on the "Local Quota Configuration" page.
	Apply Cancel

Device User Accounts are used to create User Access Codes that are required for Server-less Job Accounting, Quota, and locking down the control panel.

Step 3 - Adding Device User Accounts

To track new users, select the "Security" tab and then "Access Control" link. Scroll down to the "Device User Accounts" header and click the New button.

Information General	Copy/Print Scan/D	igital Send 🛛 Fax Su	pplies Troubleshooting	Security NP Web Services Netw	vorking HPEC Licensing Agreement
General Security Account Policy	Access Control				Неф
Access Control	Click "New" to assign a user o	r group to a permission set			
Manage Remote Apps Certificate Management	New Edit De				
Email Domain Restriction	Device User Accounts				
Web Service Security	Set up Device User Accounts if	the system is not using network use	rs and groups. When using Device Use	r Accounts, people will sign in at the product using an Acc	ess Code. A Permission Set is assigned to each account.
Sen rest	Device User	 Image: A state of the state of			
	Name	Email	User Access Code	Network User Name (fully qualified):	Permission Set
	Crook	crook@hp.com	1977	auth\crook	Device Administrator
	JC	cottle@hp.com	8459	Cottle	Device User
	MAnhouse	Mark@hp.com	7458	hp\anhouse	Device User
	Marotta		4512	marotta	Device User
	Mr Anderson	neo@hp.com	8754		Device User
	Schoonmaker	jeremy@hp.com	8521	auth\js	Device User
	Zody		1598		Device User
<	New De	lete Delete All Impo	rt Export		< 1 > Z5 V
					Apply Cancel

When creating Device Users and utilizing Server-less Job Accounting with Local Quota the User Access Code is used to track usage, identify device permissions, limit, restrict, and allow access to color and mono prints, color and mono copies, digital send, and fax.

Next it will ask you for the User information. Once you are done entering in the User information click on the "OK" button.

Display Name - This name will be shown in EWS, the Control Panel, the Job Log, and on the Server-less Job Accounting Job Statistics Log exports

Email Address - Email address for user, this field is not required

Network Name - Your Windows username that will be captured from the print stream, this field can be left blank

Access Code - This will be the code used to access the Control Panel and the code used in the Print driver if you are using Server-less Job Accounting with Local Quota, this field should be filled in, but is not required

Permission Set - This is the permission set the user can be connected to for custom access to the control panel. If no restrictions are being used or if restrictions are being applied to the "Device User" permission set this can be left on "Device User".

Information	General	Copy/Print	Scan/Digital Send	Fax	Supplies	Troubleshooting	Security	HP Web Services	Networking	HPEC Licensing Agreement		
General Security Account Policy Access Control	2000	Device User	Accounts									
Protect Stored Data		New Device User I	Account									
Manage Remote App Certificate Managem Email Domain Restri Web Service Security Self Test	is ction r	Display Name:		Email Addre	:	Permission Device Us	i Set: 21	v				
											OK	Cancel

You may find it easier to create additional users in Excel and then Import your list. The easiest way is to create one or two users, then "Export" the list as a .csv then "Import" the list back in after adding all your users in Excel.

eneral Security	Device User Accounts	5					
count Policy	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
cess Control							
tect Stored Data	Export Contacts, Speed Dials	, or Lo	cal User Accounts				
rtificate Management	The exported Contacts. Speed	Dials.	or Local User Accour	nts will be saved in one .csv file			
b Service Security	Address Books						
lf Test	Fax Speed Dials		۵	B	C	D	F
	🔶 🗹 User Access Code List	1	name	emailaddress	pin	permissionset	networkname
		2	John A Doe	JADoe@CompanyABC.co	40307	PinUser	CompanyABC\JAD
		3	Sally B Still	SBStill@CompanyABC.com	57127	PinUser	CompanyABC\SBS

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Step 4 - Locking Down The Device using Access Control and Permission Sets (optional)

(Recommended) If you do not lock down the device, you can sign in via the "Sign In" button on the Control Panel with a User Access Code and all actions per the Local Quota Configuration are allowed. Without being signed in, all actions performed will be completed as "Guest" in Server-less Job Accounting with Local Quota. All Server-less Job Accounting Local Quota restrictions are still in place without locking the device down.

Optionally, you can lock down a device to prompt for User Access Code for every activity.

To lock down the device forcing a login using Device User Access Codes when walking up to a device, go to the "Security" tab, "Access Control" section. From here scroll down to the "Sign-In and Permission Policies" area. Here click on the box right below "Device Guest" so nothing but locks show up on all of the device options. Make sure "Sign-In Method" is also set to "Local Device". Click on "Apply".

Information General	Copy/Print Scan/Digital Send	Fax Supplies Troubleshooting	Security JP Web Services Networking	HPEC Licensing Agreement
General Security	Access Control			Н
Access Control	Sign-In and Permission Policies			
Protect Stored Data Manage Remote Apps	Click the icons below to change settings. Set sign- accounts stored on the product or to network use	 -in requirements at the control panel by allowing or de ers and groups. 	nying Guest access. Guests are users who have not signed in to use t	he product. The remaining permissions can be applied to local user
Certificate Management	Control Panel	(j) Device Guest	i Device Administrator	Device User Sign-In Method
Email Domain Restriction				Local Device
Self Test	+ Job Log and Active Jobs			Use Default 🗸
	+ Settings		v	Use Default 🗸
	+ Support Tools			Use Default 🗸
	+ Reports			Use Default 🗸
	Supplies		V	Use Default 🗸
	App Gallery	a		Use Default 🗸
	+ Print from Job Storage	₽		Use Default 🗸
	+ Сору	₽		Use Default 🗸
	+ Trays			Use Default 🗸
	Print from USB Drive	a	9	Use Default 🗸
	+ Fax	a	9	Use Default 🗸
	+ Email		v	Use Default 🗸

Restricting Outgoing Fax Notes::

- If you want to restrict outgoing Guest faxes and track every outgoing fax to an account set "Device Guest" fax option to locked (sign -in required). Without this set the Guest account faxes and outgoing fax jobs created while a user is signed in via User Access Code are tracked.
- \Rightarrow Outbound faxes sent via the PC Send to Fax driver cannot be tracked currently.

Step 5 – Setting up the Local Quota

Next, to configure Quotas you will want to navigate to the "Quota" tab and then "Local Quota Configuration". In the top section of this page you can set default credits for new users and also a reset for all users to these default limits. To set these defaults, just enter in the number of credits available to the users and hit "Apply" at the bottom of the page. You can also set whether or not the device will Finish or Stop a job in progress if these limits have been met.

Information	General	Copy/Print	Scan/Digital Send	Fax	Supplies	Troubleshooting	Security	HP Web Services	Networking		
 Control Panel Customization 		Local Quota	Configuration								
Quick Sets Alerts Control Papel Setting	ac App	Printing or scanni	Printing or scanning can be limited for users or groups with local Device User Accounts. This is configured on the "Local Quota Configuration" page.								
General Settings	d2 whh	Defaults for New	Device User Accounts								
AutoSend Edit Other Links		Specify the defau	It quota credits and the action	to be taken	when the credits	are exhausted for new Device	e User Accounts. Cu	ustom limits and actions can	be set for individual users in the Edit Quota section.		
Ordering Information	n (Finish	~								
Language Firmware Ungrade	(Black/Empty Prin 200	nt Co (0 to 999999) credits 2	lor Print	(0 to 999	999) credits	St	top			
Date/Time Settings Energy Settings		Black/Empty Cop 200	19 Ca (0 to 999999) credits 2	lor Copy 00	(0 to 999	999) credits	FI	nish			
Back up and Restore Reset Factory Settin	gs	Digital Send 200	(0 to 999999) credits								
Solution Installer Job Statistics Setting	gs	Update All	>								
Quota Settings		User Quota Infor	mation								
Local Quota Configu	iration	Users are added,	managed, and deleted in the D	evice User /	Accounts section of	Access Control					
		Each user accoun extra pages are c	t has a quota of credits that ca ompleted after the credits are (n be used to exhausted.	o limit the amoun When reset, all us	t of printing and scanning. Thi ser credit balances will return	s table shows the to their specified o	current number of credits re quotas.	maining, the quota amount, and the action to be taken when quota is reached. T		

The next area lists all Device Users entered into the device. As new users are created, they will automatically show up here, with the default credits set at the top of the page. From here, you can set custom limits for individual users. There are three default users once Quotas are enabled. As features are enabled like Incoming Fax and ePrint, those names will appear here as well.

Name	Black/Empty Print	Color Print	Black/Empty Copy	Color Copy	Digital Send	Action
Guest	0 of 0	0 of 0	0 of 0	0 of 0	0 of 0	Stop
Others	0 of 0	0 of 0	0 of 0	0 of 0	0 of 0	Stop
Administrator	999999 of 999999	999999 of 999999	999999 of 999999	999999 of 999999	999999 of 999999	Stop
Marketing	999999 of 999999	999999 of 999999	999999 of 999999	999999 of 999999	999999 of 999999	Stop
Sales	999999 of 999999	999999 of 999999	999999 of 999999	999999 of 999999	999999 of 999999	Stop
П П	999999 of 999999	999999 of 999999	999999 of 999999	999999 of 999999	999999 of 999999	Stop

- Guest This account is for any jobs done at the device that is requested by a non-authenticated user (a user without a User Access Code)
- Others This is less common and is used when a user is authorized, but in a way not recognized by Server-less Job Accounting and Local Quota (Example: User logged in through third party solution, but no User Access Code provided)
- Administrator This is for the device administrator account
- Incoming Fax This is for tracking and possibly limiting any incoming faxes to the device
- ePrint This is for tracking and possibly limiting the HP ePrint service

To make sure no copy or print job can be ran without a code, you must default the Guest and Others account to 0 credits. This will force the device to delete any job not having a user code. In the case of users that have no credits left, the device will receive the job, then delete it and it will show up as "Canceled" in the Job Log.

To change the default amount of credits a user has, just click the "Check Box" next to the name and hit "Edit". It will open a new window where you can change them. Once you have made the changes, click on "OK".

Name	Black/Empty Print	Color Print	Black/Empty Copy	Color Copy	Digital Send	Action
Guest	0 of 0	0 of 0	0 of 0	0 of 0	0 of 0	Stop
Others	0 of 0	0 of 0	0 of 0	0 of 0	0 to 0	Stop
Administrator	999999 of 999999	999999 of 999999	999999 of 999999	999999 of 999999	999999 to 999999	Stop
Marketing	999999 of 999999	999999 of 999999	999999 of 999999	999999 of 999999	999999 to 999999	Stop
Sales	999999 of 999999	99 Edit Queta			99999	Stop
(⊠ ⊓)	999999 of 999999	99 1			99999	Stop
		Use this page to change "Action" is set to "Stop" Display Name Email Crook crook Action Finish Black/Empty Print [200 (0 Digital Send 200 (0	the quota or the action to be tail and the user's credits are exhaused (Address Permission Set (@hp.com deviceUser (ken when the credits are exhaus sted, the job will stop and no ner t (0 to 999999) credits y (0 to 999999) credits	ted. If not w jobs car S	

From here, you can also reset the credits available for individual users. Just check off the user you want to change and click on "Reset". It will open a new window asking you to confirm the credit reset. If this is correct, just hit "Reset".

Name	Black/Empty Print	Color Print	Black/Empty Copy	Color Copy	Digital Send	Action
Guest	0 of 0	0 of 0	0 of 0	0 of 0	0 of 0	Stop
Others	0 of 0	0 of 0	0 to 0	0 of 0	0 of 0	Stop
Administrator	999999 of 999999	999999 of 999999	999999 of 999999	999999 of 999999	999999 of 999999	Stop
Marketing	999999 of 999999	999999 of 999999	999999 of 999999	999999 of 999999	999999 of 999999	Stop
Sales	999999 of 999999	999999 of 999999	999999 of 999999	999999 of 999999	999999 of 999999	Stop
(⊻ ⊓)	999999 to 999999	999999 of 999999	999999 of 999999	999999 of 999999	999999 of 999999	Stop
Rest.	Confir	Confirm Reset The credits for all selected users w	vill be reset to their full quota amounts. If c	ustom quota credits have been set for indivi	dual users, those will be applied.	

Quota Credits Configuration

As stated before, Quotas work off credits. You can configure the number of credits each image will use. By default, each printed, scanned, or blank side uses (1) one credit. This can be adjusted at the bottom of this section as seen by the screenshot below. Once you make changes to the credits, you just hit "Apply" at the bottom.

ecause the Color/Black opt	ion is set to Black/Gray, the costs for scans and p
Charge Type	Cost in Credits (0 to 999999)
Color print side	1
Black print side	1
Empty print side	1
Scanned side	1

Use this area to specify the credit cost for each color printed side, black printer

Local Quota Configuration Notes:

- \Rightarrow Digital Send is utilized for Scan to Folder, Scan to USB, and Scan to Email
- \Rightarrow Setting Emptry Print side credit cost to 0 will not charge users for blank printed sides

Step 6 - Setting up Printing using Universal Print Driver v6.6.1 (recommended)

For Server-less Job Accounting with Local Quota, our Universal Print Driver (UPD) v6.6.1, is recommend for printing. This version of UPD is NOT available on hp.com and will only be available to partners and customers on as needed basis. To request this special version of UPD please contact your Pre-Sales Technical Consultant.

Install UPD v6.6.1, and open "Printing Preferences" and the "Job Accounting" tab, then change the "Accounting Type" from "Off" to "User Access Code only".

- 🗹 Enter your User Access Code to statically set the User Access Code to be used for this print queue
- Leave the User Access Code blank and check the box, "Always prompt when printing" to open a blank input box that will allow for a User Access Code to be entered for every print
- Or do both, and enter a User Access Code, and check the box, "Always prompt when printing" to open an input box with the User Access Code shown here set by default for every print, but still allowing for it to be deleted and another code entered before printing if needed

Advanced	Printing Shortcut	ts Pag	per/Quality	Effects	Finishin	output	Job Storag
\subset	Job Accounting			Color		Serv	ices
Your job v your printe	vill be printed with a jot er administrator. If you	o accounting want a pror	g user access npt prior to prir	code. You nee nting every job,	ed to enter check "Al	the user access co ways prompt when	ode provided by printing".
Accou	unting Type	User Ac	cess Code onl	ly 🔻	>		
Settings							
User /	Access Code 🤇	1111		>			
		(4 - 8) nu	mbers				
I A	ways prompt when prin	ting)				

Universal Print Driver (UPD) Version Notes:

- ⇒ Earlier than UPD v6.5: The driver will allow for prints to be captured via Custom Name in Job Storage (entry point for User Access Code) and Job Storage enabled as Personal or Stored Job
- ⇒ UPD v6.5: The driver will allow for Custom Name in Job Storage (entry point of User Access Code) without the need to enable Job Storage
- ⇒ Currently there is no Mac PPD, Linux PPD , or PC Send to Fax driver for use with Server-less Job Accounting
- (Recommended) UPD v6.6.1: Not available on hp.com, Job Accounting tab available (and enabled by default), will allow for a Prompt prior to each print to specify User Access Code, if used in tandem with Job Storage the User Access Code will NOT show as the Job Storage folder name, and the user experience is more intuitive

Exporting and Printing Reports (EWS) Resetting Counters (EWS) Printing Reports (Control Panel) Resetting Counters (Control Panel) On Device Experience





Exporting / Printing Reports and Resetting Counters from EWS

Exporting / Printing Reports from EWS

To export a report for tracked Users from EWS, navigate to the "General" tab and then to the "Job Statistics Settings" section. If you scroll to the bottom you will find the "Device User Statistics Log" area. Here you will find the "Export..." button. To print the counts, click on the "Print" button.

Information General	Opy/Print	Scan/Digital Send	Fax	Supplies	Troubleshooting	Security	HP Web Services	Networking	
 Control Panel Customization Display Settings 	Job Statistic	s Settings						[Help
Home Screen	Job Statistics Ser	vice							
Customization Control Panel Language and Keyboard Layouts Quick Sets Alerts Control Panel Settings App	If this product is c software. As a las Job Statistics Se Not Connecte The product must	onnected to a job statistics set t resort, the job statistics servi vice d be re-connected to the job sta	rvice, and the ice can be for atistics service	e service is unava cefully removed e at the applicat	ilable due to network or serv by clicking the Remove All b Remove A	ice issues for an e utton. II	xtended period, users might	nt not be able to complete jobs. If this has occurred, first try reconfiguring the product via the job statistics so	ervice
General Settings	Device User Stati	stics Log							
AutoSend Edit Other Links	The Device User S	tatistics Log captures user dat	a including na	ame, print data i	ncluding black and color pag	es printed, pages	copied, pages faxed, and pag	ages scanned.	
Ordering Information	🖌 Enable Devic	e User Statistics Log							
Device Information Language Firmware Upgrade	Export	Reset Print							
Date/Time Settings									
Energy Settings									
Back up and Restore									
Solution Installer									
Job Statistics Settings									
Quota Settings									
Local Quota Configuration									
								Apply C	lancel

When you click on the "Export..." button this screen will appear. You can export out the report as either a .txt file or .csv file. You can also choose whether or not to include the User Access Codes as well. When you have made your selections, just hit "Export" at the bottom.

Information General	Copy/Print	Scan/Digital Send	Fax	Supplies	Troubleshooting	Security	HP Web Services	Networking	HPEC Licensing Agreement
 Control Panel Customization 	Export Devi	ce User Statistics Log							
Display Settings									
Customization	Export								
Control Panel Language and Keyboard Layouts Quick Sets	Include user Check to include u the export file.	access codes user access codes (PINs) in							
Control Panel Settings App General Settings AutoSend	Save as type: Text (tab delin CSV (comma d	mited)(*.txt) delimited)(*.csv)							
Edit Other Links									
Ordering Information									
Device Information									
Language									
Firmware Upgrade									
Date/Time Settings									
Ellergy Settings									
Reset Factory Settings									
Solution Installer									
Quota and Statistics Services									
									\sim



Exporting / Printing Reports and Resetting Counts from EWS (continued)

Selecting the "Export" button will display the standard Windows download dialog box allowing you to open and/or save the file. Sample *.CSV file shown below:

Do you w	Do you want to open or save DeviceUserStatisticsLogExport_12_21_2017.csv (442 bytes) from 192.168.1.202? Open Save ▼ Cancel ×												
Display Name	Network Name	Email	Black Printed Sides	Black Copied Sides	Color Printed Sides	Color Copied Sides	Blank Print or Copy Sides	Other Scanned Sides	Sent Fax Sides				
Crook	auth\crook	crook@hp.com	9	5	41	0	0	0	0				
Guest	guest		0	0	0	0	0	0	0				
Others	others		17	0		0	0	0	0				
Zody			145	2	126	0	0	0	0				
Mr Anderson		neo@hp.com	21	3	49	0	0	0	0				
Marotta	marotta		63	8	85	0	0	0	0				
Schoonmaker	auth\js	jeremy@hp.com	3	19	74	0	0	0	0				
JC	Cottle	cottle@hp.com	72	0	39	0	0	0	0				
MAnhouse	hp\anhouse	Mark@hp.com	35	14	28	0	0	0	0				

Resetting Counts from EWS

Once you have exported your counts, it is important to reset the counts back to zero. To do this you just need to hit the "Reset..." button after you have confirmed the export.

Information	General	Copy/Print	Scan/Digital Send	Fax	Supplies	Troubleshooting	Security	HP Web Services	Networking
 Control Panel Customization 		Job Statisti	cs Settings		*****				Нер
Home Screen Customization	5	Job Statistics Se	rvice						
Control Panel La and Keyboard La Quick Sets Alerts Control Panel Settin	anguage ayouts gs App	If this product is of software. As a last Job Statistics Se ல Not Connecte The product mus	connected to a job statistics se st resort, the job statistics serv rvice ed t be re-connected to the job sta	rvice, and the ice can be for atistics servic	e service is unava rcefully removed ce at the applicati	ilable due to network or serv by clicking the Remove All bu Remove A on server.	ce issues for an ex tton.	ktended period, users might	not be able to complete jobs. If this has occurred, first try reconfiguring the product via the job statistics service
General Settings		Device User Stat	istics Log						
AutoSend Edit Other Links		The Device User S	Statistics Log captures user da	ta including n	iame, print data ii	ncluding black and color page	s printed, pages o	opied, pages faxed, and pag	es scanned.
Ordering Information	n	🛃 Enable Devid	e User Statistics Log						
Device Information Language		Export	Reset Print						
Firmware Upgrade Date/Time Settings									
Energy Settings Back up and Restore	2								
Reset Factory Settin	igs								
Solution Installer									
Job Statistics Settin	ngs								
Quota Settings Local Quota Configu	ration								
									Apply Cancel

If counts are not reset after exporting a report, the next time a report is pulled, the counts will include all counts from the previous report and any new usage since that last report.

Resetting Counts and Printing Reports from the Control Panel

To print a report for tracked Users from the Control Panel, navigate to the "Support Tools", then to the "Maintenance", then to the "Device User Statistics Log" section. Enter device Admin credentials, then to use the print icon or "Reset" to print or reset counters.

Ø	Reset	Sign In			1 (1) (2) 9:43	B PM	Support Tools			▲ ?
							Support Tools		Choose an item from the list.	
						<	Maintenance	>		
							Troubleshooting	\rangle		
	5~~~		2				Service			
	Settings	Su	pport Tools	Job Log	Accessibility					
					1 🗘 Co	у				



Support Tools		▲ 💿
K Maintenance		\langle Device User Statistics Log
Back up/Restore	>	The Device User Statistics Log captures user data
Import/Export	\rangle	pages printed, pages copied, pages faxed, and pages
Device User Statistics Log		scanned. Touch the print button to print the Device User
Calibration/Cleaning	\rangle	Statistics Log.
USB Firmware Upgrade		To clear the counts in the statistics log, touch "Reset".
	<	Reset Done

If counts are not reset after exporting a report, the next time a report is pulled, the counts will include all counts from the previous report and any new usage since that last report.

rev 06042018 Any features described here are subject to change as new firmware is released and new features added.

Device Login Experience

Users must sign in using their User Access Code by using the "Sign In" button Once they enter their Access Code and sign in, they will get access to their Local Quota. Once they are done, they can either click on the "Sign Out" button on the Home Page or the device will automatically log the user out on the determined device reset.

Device Login Notes::

- If a user does not sign in the Local Quota "Guest" account is used (which by default is blocked by local quota). To prompt for login via User Access Code for all control panel features you optionally can lock down the device (see Page 7).
- User Credits are shown after login and user actions, also they can be seen by looking to the Message Center at anytime a user is logged in



Any features described here are subject to change as new firmware is released and new features added.

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